

JPMorgan Chase & Co. RMBS Settlement Offer

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Welcome To The Trustees' Website Concerning JPMorgan Chase & Co.'s RMBS Settlement Offer

THE BANK OF NEW YORK MELLON,

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,

DEUTSCHE BANK NATIONAL TRUST COMPANY,

HSBC BANK USA, NATIONAL ASSOCIATION,

LAW DEBENTURE TRUST COMPANY OF NEW YORK,

U.S. BANK NATIONAL ASSOCIATION,

WELLS FARGO BANK, N.A., AND

WILMINGTON TRUST, NATIONAL ASSOCIATION

have established this website (<http://www.rmbstrusteesettlement.com>), in their respective capacities as trustees, separate trustees and/or successor trustees (collectively, the "RMBS Trustees" and each, an "RMBS Trustee") of the three hundred and thirty (330) residential mortgage-backed securitization trusts listed under [List of RMBS Trusts](#) herein (the "RMBS Trusts" and each, an "RMBS Trust"), to provide to holders of certificates, notes or other securities representing interests in the RMBS Trusts (the "Certificateholders"), and to other persons potentially interested in the RMBS Trusts, public access to information of interest concerning a settlement offer made by JPMorgan Chase & Co. ("JPMC") to the RMBS Trustees on November 15, 2013 concerning certain claims of the RMBS Trusts against JPMC (the "Proposed Settlement Agreement"). The Proposed Settlement Agreement is posted under [Certain Relevant Documents](#) herein.

The Proposed Settlement Agreement could materially affect the interests of Certificateholders of the RMBS Trusts. Certificateholders of the RMBS Trusts and other persons potentially interested in the RMBS Trusts should therefore read all notices, documents and other information posted on this website carefully in consultation with their legal and financial advisors.

The settlement offer set forth in the Proposed Settlement Agreement expires on January 15, 2014 (the "Acceptance Date"). The RMBS Trustees have the right to extend the Acceptance Date for an additional sixty (60) day period. Thereafter, additional extensions may be granted with JPMC's consent.

For general contact information please refer to [General Contact Information](#) herein. For each RMBS

Trustee's contact information please refer to [RMBS Trustees Contact Information](#) herein.

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